

<b>IHSG</b>	<b>7,080</b>
Change (%)	<b>1.77%</b>
Net Foreign	<b>3.36 T</b>
Support	<b>6950</b>
Resistance	<b>7120</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,237.2	-0.55%
IDX:IDX CYCLIC	817.1	1.29%
IDX:IDX ENERGY	2,807.4	0.58%
IDX:IDX FINANCE	1,397.7	3.12%
IDX:IDX HEALTH	1,417.2	0.54%
IDX:IDX NONCYC	706.1	1.02%
IDX:IDX INDUST	987.4	-0.18%
IDX:IDX INFRA	1,471.6	1.01%
IDX:IDX PROPERT	767.5	2.63%
IDX:IDX TECHNO	4,181.2	1.10%
IDX:IDX TRANS	1,280.0	0.77%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,222	1.65%
S&P 500	5,950	1.83%
NASDAQ Composite	19,511	2.45%
FTSE 100	8,301	1.21%
DAX PERFORMANCE-INDEX	20,575	1.50%
IHSG	7,080	1.77%
HANG SENG INDEX	19,455	0.88%
Nikkei 225	38,672	0.59%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	5.75 percent
Balance of Trade	2239 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Tuntas, BBRI Alihkan Saham Hasil Buyback Rp181,32 Miliar
- Beres! SILO Alihkan 17 Juta Saham Treasuri Rp2.100 per Lembar
- Kembali, Arthakencana Serok 3,62 Juta Saham AKRA Rp1.201 per Lembar
- Hasil Bersih IPO Rp74,22M, KLAS Gunakan Beli Tugboat dan Tongkang
- XL Axiata (EXCL) Siapkan Bayar Obligasi Jatuh Tempo Rp2,33T

### NEWS MARKET

Sentimen dari penurunan suku bunga BI dan inflasi AS yang mereda memberikan harapan positif bagi pasar keuangan Indonesia. Gencatan senjata di Gaza menambah angin segar bagi stabilitas geopolitik global. Pasar saham Indonesia berpotensi keluar dari level psikologis 7.100 seiring sentimen positif ini.

- \*Bank Indonesia Pangkas Suku Bunga ke 5,75%\***
  - \*Penurunan 25 basis poin (bps):\* BI menurunkan suku bunga acuannya untuk pertama kali pada 2025 setelah terakhir dilakukan pada September 2024.
  - \*Alasan keputusan:\*
    - Inflasi domestik rendah dan stabil.
    - Pertumbuhan ekonomi yang melambat di bawah 5% pada 2024 menjadi momentum untuk mendorong pertumbuhan di 2025.
    - Stabilitas nilai tukar rupiah sejalan dengan fundamentalnya.  - \*Dampak pada pasar:\*
    - Saham-saham perbankan berkapitalisasi besar mencatat penguatan signifikan.
- \*Inflasi Inti AS Menurun ke 3,2%\***
  - \*Core CPI (Indeks Harga Konsumen Inti):\* Mereda dari 3,3% pada November ke 3,2% pada Desember 2024.
  - \*Dampak:\*
    - Memberikan sinyal kuat bahwa tekanan harga mulai menurun, terutama di sektor perumahan.
    - Kemungkinan laporan inflasi PCE (indikator utama Fed) akan lebih rendah, bahkan mendekati target \*2%\* Fed.
    - \*Fed Diperkirakan Tahan Suku Bunga:\*
      - Suku bunga Fed kemungkinan tetap pada 4,25%-4,50% dalam rapat kebijakan mendatang.
- \*Kesepakatan Gencatan Senjata di Gaza\***
  - \*Mediator:\*
    - Qatar, AS, dan Mesir.  - \*Kesepakatan:\*
    - Gencatan senjata antara Israel dan Hamas dimulai pada Minggu.
    - Pertukaran 33 sandera Israel di tahap awal perjanjian.  - \*Tujuan:\*
    - Perdamaian permanen di Gaza.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	4,410	Trading Buy	4,490	4,630	4,270	Oversold, entry level: 4280-4410
BBRI	4,090	Trading Buy	4,170	4,290	3,960	Oversold, entry level: 3970-4090
BRIS	2,750	Trading Buy	2,800	2,880	2,660	Consolidation, entry level: 2670-2750
EMTK	565	Sell On Strength	575	590	545	Overbought
MBMA	436	Hold	444	456	422	Oversold

# LQ45 TECHNICAL VIEW



Thursday, January 16, 2025

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	715	725	750	765	775	ACES	2.04%	15	-5.1%	7%	700	▼	995	-25%
ADMR	1,000	1,015	1,040	1,065	1,075	ADMR	0.48%	5	-13.3%	2%	1,015	▼	1,600	-35%
ADRO	2,290	2,320	2,400	2,460	2,500	ADRO	1.69%	3	-1.2%	16%	2,070	▼	4,300	-44%
AKRA	1,180	1,190	1,220	1,240	1,255	AKRA	0.83%	9	8.9%	18%	1,030	▼	1,865	-35%
AMMN	7,750	7,875	8,325	8,575	8,800	AMMN	1.52%	41	-1.8%	16%	7,175	▼	15,000	-45%
AMRT	2,740	2,770	2,850	2,910	2,950	AMRT	0.71%	33	0.0%	14%	2,490	▼	3,650	-22%
ANTM	1,485	1,495	1,530	1,545	1,560	ANTM	0.66%	15	0.3%	30%	1,175	▼	1,845	-17%
ARTO	2,370	2,410	2,540	2,610	2,670	ARTO	4.10%	329	4.5%	34%	1,895	▼	3,700	-31%
ASII	4,670	4,720	4,940	5,025	5,150	ASII	4.00%	6	0.8%	15%	4,290	▼	5,625	-12%
BBCA	9,375	9,450	9,800	9,950	10,125	BBCA	2.89%	23	1.3%	12%	8,775	▼	10,950	-11%
BBNI	3,950	4,050	4,410	4,610	4,790	BBNI	6.78%	8	1.4%	7%	4,110	▼	6,250	-29%
BBRI	3,670	3,750	4,090	4,250	4,420	BBRI	7.63%	10	0.2%	8%	3,800	▼	6,450	-37%
BBTN	1,005	1,025	1,095	1,135	1,170	BBTN	4.29%	5	-3.9%	5%	1,040	▼	1,610	-32%
BMRI	5,150	5,300	5,750	6,050	6,275	BMRI	6.48%	9	0.9%	6%	5,400	▼	7,550	-24%
BRIS	2,560	2,610	2,750	2,850	2,920	BRIS	3.00%	19	0.7%	44%	1,915	▼	3,350	-18%
BRPT	870	905	950	1,015	1,035	BRPT	-2.06%	345	3.3%	21%	785	▼	1,458	-35%
BUKA	107	112	123	132	137	BUKA	5.13%	#N/A	-1.6%	15%	107	▼	202	-39%
CPIN	4,480	4,520	4,600	4,680	4,720	CPIN	2.22%	37	-3.4%	4%	4,410	▼	5,650	-19%
ESSA	825	840	865	890	900	ESSA	0.00%	16	6.8%	77%	490	▼	1,010	-14%
EXCL	2,230	2,240	2,270	2,280	2,290	EXCL	0.89%	19	0.9%	10%	2,070	▼	2,650	-14%
GOTO	75	77	80	83	84	GOTO	0.00%	#N/A	14.3%	60%	50	▼	92	-13%
ICBP	10,300	10,450	10,775	11,050	11,200	ICBP	0.23%	16	-5.3%	12%	9,600	▼	12,875	-16%
INCO	3,450	3,510	3,650	3,770	3,840	INCO	-0.82%	23	0.8%	7%	3,400	▼	5,218	-30%
INDF	7,400	7,450	7,700	7,800	7,925	INDF	2.33%	7	0.0%	32%	5,850	▼	8,300	-7%
INKP	6,225	6,325	6,525	6,725	6,825	INKP	1.56%	7	-4.0%	2%	6,375	▼	10,000	-35%
INTP	5,875	5,925	6,125	6,225	6,325	INTP	1.66%	12	-17.2%	2%	6,000	▼	9,375	-35%
ISAT	2,310	2,330	2,380	2,410	2,430	ISAT	0.85%	14	-4.0%	12%	2,120	▼	3,063	-22%
ITMG	25,150	25,275	25,750	25,975	26,200	ITMG	1.38%	5	-3.6%	9%	23,575	▼	28,775	-11%
JSMR	4,100	4,140	4,240	4,320	4,370	JSMR	0.00%	7	-2.1%	8%	3,940	▼	5,700	-26%
KLBF	1,215	1,230	1,255	1,280	1,290	KLBF	2.45%	19	-7.7%	2%	1,225	▼	1,795	-30%
MAPI	1,290	1,315	1,370	1,415	1,440	MAPI	3.01%	13	-2.8%	10%	1,240	▼	2,050	-33%
MBMA	416	424	436	452	458	MBMA	-0.91%	122	-4.8%	7%	406	▼	730	-40%
MDKA	1,540	1,570	1,610	1,670	1,690	MDKA	-1.53%	#N/A	-0.3%	21%	1,330	▼	2,970	-46%
MEDC	1,135	1,145	1,195	1,215	1,240	MEDC	0.42%	5	8.6%	18%	1,015	▼	1,635	-27%
MTEL	655	660	670	680	685	MTEL	0.00%	26	3.9%	22%	550	▼	700	-4%
PGAS	1,620	1,635	1,655	1,685	1,695	PGAS	0.00%	7	4.1%	52%	1,090	▼	1,725	-4%
PGEO	875	890	925	950	965	PGEO	1.65%	14	-1.1%	5%	880	▼	1,500	-38%
PTBA	2,580	2,600	2,670	2,700	2,730	PTBA	1.91%	6	-2.9%	12%	2,380	▼	3,180	-16%
SIDO	575	580	590	600	605	SIDO	0.00%	16	0.0%	20%	492	▼	780	-24%
SMGR	2,690	2,740	2,880	2,980	3,050	SMGR	3.60%	17	-12.5%	5%	2,730	▼	6,550	-56%
SMRA	428	436	464	480	494	SMRA	3.57%	7	-5.3%	4%	446	▼	730	-36%
TLKM	2,560	2,590	2,630	2,690	2,710	TLKM	0.38%	11	-3.0%	5%	2,500	▼	4,240	-38%
TOWR	615	630	675	700	720	TOWR	4.65%	10	3.1%	11%	610	▼	985	-31%
UNTR	25,325	25,475	25,700	25,975	26,075	UNTR	0.78%	4	-4.0%	22%	21,100	▼	28,500	-10%
UNVR	1,695	1,715	1,735	1,775	1,785	UNVR	-0.57%	18	-8.0%	3%	1,685	▼	3,480	-50%

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Thursday, January 16, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	80	0.00%	#N/A			14.29%		80	60%	50	▼	92	-13%
AKRA	1,220	0.83%	9			8.93%		1,220	18%	1,030	▼	1,865	-35%
MEDC	1,195	0.42%	5			8.64%		1,195	18%	1,015	▼	1,635	-27%
ESSA	865	0.00%	16			6.79%		865	77%	490	▼	1,010	-14%
ARTO	2,540	4.10%	329			4.53%		2,540	34%	1,895	▼	3,700	-31%
PGAS	1,655	0.00%	7			4.09%		1,655	52%	1,090	▼	1,725	-4%
MTEL	670	0.00%	26			3.88%		670	22%	550	▼	700	-4%
BRPT	950	-2.06%	345			3.26%		950	21%	785	▼	1,458	-35%
TOWR	675	4.65%	10			3.05%		675	11%	610	▼	985	-31%
BBNI	4,410	6.78%	8			1.38%		4,410	7%	4,110	▼	6,250	-29%
BBCA	9,800	2.89%	23			1.29%		9,800	12%	8,775	▼	10,950	-11%
EXCL	2,270	0.89%	19			0.89%		2,270	10%	2,070	▼	2,650	-14%
BMRI	5,750	6.48%	9			0.88%		5,750	6%	5,400	▼	7,550	-24%
INCO	3,650	-0.82%	23			0.83%		3,650	7%	3,400	▼	5,218	-30%
ASII	4,940	4.00%	6			0.82%		4,940	15%	4,290	▼	5,625	-12%
BRIS	2,750	3.00%	19			0.73%		2,750	44%	1,915	▼	3,350	-18%
ANTM	1,530	0.66%	15			0.33%		1,530	30%	1,175	▼	1,845	-17%
BBRI	4,090	7.63%	10			0.25%		4,090	8%	3,800	▼	6,450	-37%
SIDO	590	0.00%	16			0.00%		590	20%	492	▼	780	-24%
AMRT	2,850	0.71%	33			0.00%		2,850	14%	2,490	▼	3,650	-22%
INDF	7,700	2.33%	7			0.00%		7,700	32%	5,850	▼	8,300	-7%
MDKA	1,610	-1.53%	#N/A			-0.31%		1,610	21%	1,330	▼	2,970	-46%
PGEO	925	1.65%	14			-1.07%		925	5%	880	▼	1,500	-38%
ADRO	2,400	1.69%	3			-1.23%		2,400	16%	2,070	▼	4,300	-44%
BUKA	123	5.13%	#N/A			-1.60%		123	15%	107	▼	202	-39%
AMMN	8,325	1.52%	41			-1.77%		8,325	16%	7,175	▼	15,000	-45%
JSMR	4,240	0.00%	7			-2.08%		4,240	8%	3,940	▼	5,700	-26%
MAPI	1,370	3.01%	13			-2.84%		1,370	10%	1,240	▼	2,050	-33%
PTBA	2,670	1.91%	6			-2.91%		2,670	12%	2,380	▼	3,180	-16%
TLKM	2,630	0.38%	11			-2.95%		2,630	5%	2,500	▼	4,240	-38%
CPIN	4,600	2.22%	37			-3.36%		4,600	4%	4,410	▼	5,650	-19%
ITMG	25,750	1.38%	5			-3.56%		25,750	9%	23,575	▼	28,775	-11%
BBTN	1,095	4.29%	5			-3.95%		1,095	5%	1,040	▼	1,610	-32%
UNTR	25,700	0.78%	4			-4.01%		25,700	22%	21,100	▼	28,500	-10%
ISAT	2,380	0.85%	14			-4.03%		2,380	12%	2,120	▼	3,063	-22%
INKP	6,525	1.56%	7			-4.04%		6,525	2%	6,375	▼	10,000	-35%
MBMA	436	-0.91%	122			-4.80%		436	7%	406	▼	730	-40%
ACES	750	2.04%	15			-5.06%		750	7%	700	▼	995	-25%
ICBP	10,775	0.23%	16			-5.27%		10,775	12%	9,600	▼	12,875	-16%
SMRA	464	3.57%	7			-5.31%		464	4%	446	▼	730	-36%
KLBF	1,255	2.45%	19			-7.72%		1,255	2%	1,225	▼	1,795	-30%
UNVR	1,735	-0.57%	18			-7.96%		1,735	3%	1,685	▼	3,480	-50%
SMGR	2,880	3.60%	17			-12.46%		2,880	5%	2,730	▼	6,550	-56%
ADMR	1,040	0.48%	5			-13.33%		1,040	2%	1,015	▼	1,600	-35%
INTP	6,125	1.66%	12			-17.23%		6,125	2%	6,000	▼	9,375	-35%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Thursday, January 16, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	80	0.00%	#N/A	GOTO	80	14.29%	GOTO	80	60%	50	92	-13%
2 BRPT	950	-2.06%	345	BRPT	950	3.26%	BRPT	950	21%	785	1,458	-35%
3 BBNI	4,410	6.78%	8	BBNI	4,410	1.38%	BBNI	4,410	7%	4,110	6,250	-29%
4 BBKA	9,800	2.89%	23	BBKA	9,800	1.29%	BBKA	9,800	12%	8,775	10,950	-11%
5 BMRI	5,750	6.48%	9	BMRI	5,750	0.88%	BMRI	5,750	6%	5,400	7,550	-24%
6 ASII	4,940	4.00%	6	ASII	4,940	0.82%	ASII	4,940	15%	4,290	5,625	-12%
7 ANTM	1,530	0.66%	15	ANTM	1,530	0.33%	ANTM	1,530	30%	1,175	1,845	-17%
8 BBRI	4,090	7.63%	10	BBRI	4,090	0.25%	BBRI	4,090	8%	3,800	6,450	-37%
9 AMRT	2,850	0.71%	33	AMRT	2,850	0.00%	AMRT	2,850	14%	2,490	3,650	-22%
10 INDF	7,700	2.33%	7	INDF	7,700	0.00%	INDF	7,700	32%	5,850	8,300	-7%
11 MDKA	1,610	-1.53%	#N/A	MDKA	1,610	-0.31%	MDKA	1,610	21%	1,330	2,970	-46%
12 ADRO	2,400	1.69%	3	ADRO	2,400	-1.23%	ADRO	2,400	16%	2,070	4,300	-44%
13 AMMN	8,325	1.52%	41	AMMN	8,325	-1.77%	AMMN	8,325	16%	7,175	15,000	-45%
14 TLKM	2,630	0.38%	11	TLKM	2,630	-2.95%	TLKM	2,630	5%	2,500	4,240	-38%
15 CPIN	4,600	2.22%	37	CPIN	4,600	-3.36%	CPIN	4,600	4%	4,410	5,650	-19%
16 UNTR	25,700	0.78%	4	UNTR	25,700	-4.01%	UNTR	25,700	22%	21,100	28,500	-10%
17 INKP	6,525	1.56%	7	INKP	6,525	-4.04%	INKP	6,525	2%	6,375	10,000	-35%
18 ICBP	10,775	0.23%	16	ICBP	10,775	-5.27%	ICBP	10,775	12%	9,600	12,875	-16%
19 KLBF	1,255	2.45%	19	KLBF	1,255	-7.72%	KLBF	1,255	2%	1,225	1,795	-30%
20 UNVR	1,735	-0.57%	18	UNVR	1,735	-7.96%	UNVR	1,735	3%	1,685	3,480	-50%
21 TPIA	6,675	-1.11%	#N/A	TPIA	6,675	-11.00%	TPIA	6,675	108%	3,210	11,225	-41%

## Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Thursday, January 16, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRMS	406	-2.87%	179		17.34%	406	220%	127	▼	505	-20%
EMTK	565	4.63%	74		14.84%	565	61%	350	▼	630	-10%
GOTO	80	0.00%	#N/A		14.29%	80	60%	50	▼	92	-13%
INDY	1,675	-2.62%	9		12.04%	1,675	45%	1,155	▼	1,825	-8%
AKRA	1,220	0.83%	9		8.93%	1,220	18%	1,030	▼	1,865	-35%
ENRG	250	0.00%	5		8.70%	250	57%	159	▼	310	-19%
MEDC	1,195	0.42%	5		8.64%	1,195	18%	1,015	▼	1,635	-27%
ESSA	865	0.00%	16		6.79%	865	77%	490	▼	1,010	-14%
SCMA	175	-3.85%	18		4.79%	175	50%	117	▼	199	-12%
ARTO	2,540	4.10%	329		4.53%	2,540	34%	1,895	▼	3,700	-31%
PGAS	1,655	0.00%	7		4.09%	1,655	52%	1,090	▼	1,725	-4%
MTEL	670	0.00%	26		3.88%	670	22%	550	▼	700	-4%
BRPT	950	-2.06%	345		3.26%	950	21%	785	▼	1,458	-35%
TOWR	675	4.65%	10		3.05%	675	11%	610	▼	985	-31%
MNCN	284	0.71%	3		2.90%	284	4%	274	▼	422	-33%
ELSA	444	0.00%	5		2.78%	444	19%	374	▼	545	-19%
HEAL	1,675	-0.59%	45		2.76%	1,675	58%	1,060	▼	1,710	-2%
PTPP	342	-2.29%	4		1.79%	342	26%	272	▼	625	-45%
BMTR	186	0.54%	5		1.64%	186	2%	182	▼	282	-34%
BBNI	4,410	6.78%	8		1.38%	4,410	7%	4,110	▼	6,250	-29%
BBCA	9,800	2.89%	23		1.29%	9,800	12%	8,775	▼	10,950	-11%
AVIA	404	-0.98%	15		1.00%	404	13%	358	▼	610	-34%
GJTL	1,130	2.73%	3		0.89%	1,130	13%	1,000	▼	1,490	-24%
EXCL	2,270	0.89%	19		0.89%	2,270	10%	2,070	▼	2,650	-14%
BMRI	5,750	6.48%	9		0.88%	5,750	6%	5,400	▼	7,550	-24%
INCO	3,650	-0.82%	23		0.83%	3,650	7%	3,400	▼	5,218	-30%
ASII	4,940	4.00%	6		0.82%	4,940	15%	4,290	▼	5,625	-12%
BRIS	2,750	3.00%	19		0.73%	2,750	44%	1,915	▼	3,350	-18%
PWON	400	5.26%	8		0.50%	400	9%	366	▼	530	-25%
ANTM	1,530	0.66%	15		0.33%	1,530	30%	1,175	▼	1,845	-17%
BBRI	4,090	7.63%	10		0.25%	4,090	8%	3,800	▼	6,450	-37%
SIDO	590	0.00%	16		0.00%	590	20%	492	▼	780	-24%
AMRT	2,850	0.71%	33		0.00%	2,850	14%	2,490	▼	3,650	-22%
BNGA	1,730	1.47%	6		0.00%	1,730	6%	1,625	▼	2,220	-22%
NISP	1,315	1.54%	6		0.00%	1,315	11%	1,180	▼	1,445	-9%
INDF	7,700	2.33%	7		0.00%	7,700	32%	5,850	▼	8,300	-7%
MDKA	1,610	-1.53%	#N/A		-0.31%	1,610	21%	1,330	▼	2,970	-46%
MPMX	980	1.55%	8		-0.51%	980	7%	915	▼	1,085	-10%
BSDE	940	5.03%	7		-0.53%	940	8%	870	▼	1,340	-30%
PGEO	925	1.65%	14		-1.07%	925	5%	880	▼	1,500	-38%
ADRO	2,400	1.69%	3		-1.23%	2,400	16%	2,070	▼	4,300	-44%
PANI	15,800	-4.24%	505		-1.25%	15,800	257%	4,430	▼	19,650	-20%
PNLF	424	0.47%	10		-1.40%	424	75%	242	▼	520	-18%
TBIG	2,070	1.97%	29		-1.43%	2,070	29%	1,600	▼	2,150	-4%
BUKA	123	5.13%	#N/A		-1.60%	123	15%	107	▼	202	-39%
AMMN	8,325	1.52%	41		-1.77%	8,325	16%	7,175	▼	15,000	-45%
NCKL	740	-1.33%	8		-1.99%	740	5%	705	▼	1,085	-32%
CTRA	960	7.87%	9		-2.04%	960	9%	880	▼	1,430	-33%
JSMR	4,240	0.00%	7		-2.08%	4,240	8%	3,940	▼	5,700	-26%
BTPS	905	5.23%	8		-2.16%	905	5%	860	▼	1,775	-49%
TKIM	5,825	0.43%	8		-2.51%	5,825	1%	5,750	▼	9,075	-36%
MAPI	1,370	3.01%	13		-2.84%	1,370	10%	1,240	▼	2,050	-33%
PTBA	2,670	1.91%	6		-2.91%	2,670	12%	2,380	▼	3,180	-16%

49	TLKM	2,630	0.38%	11	TLKM		-2.95%	TLKM	2,630	5%	2,500	▼	4,240	-38%
	JPFA	1,875	0.54%	10	JPFA		-3.35%	JPFA	1,875	78%	1,055	▼	2,030	-8%
56	CPIN	4,600	2.22%	37	CPIN		-3.36%	CPIN	4,600	4%	4,410	▼	5,650	-19%
	ITMG	25,750	1.38%	5	ITMG		-3.56%	ITMG	25,750	9%	23,575	▼	28,775	-11%
41	HRUM	995	-1.49%	7	HRUM		-3.86%	HRUM	995	7%	930	▼	1,590	-37%
	BBTN	1,095	4.29%	5	BBTN		-3.95%	BBTN	1,095	5%	1,040	▼	1,610	-32%
69	UNTR	25,700	0.78%	4	UNTR		-4.01%	UNTR	25,700	22%	21,100	▼	28,500	-10%
	ISAT	2,380	0.85%	14	ISAT		-4.03%	ISAT	2,380	12%	2,120	▼	3,063	-22%
52	INKP	6,525	1.56%	7	INKP		-4.04%	INKP	6,525	2%	6,375	▼	10,000	-35%
	ASSA	660	0.76%	12	ASSA		-4.35%	ASSA	660	8%	610	▼	875	-25%
68	MAPA	1,020	0.99%	20	MAPA		-4.67%	MAPA	1,020	50%	680	▼	1,175	-13%
	MBMA	436	-0.91%	122	MBMA		-4.80%	MBMA	436	7%	406	▼	730	-40%
48	ERAA	384	2.13%	5	ERAA		-4.95%	ERAA	384	5%	364	▼	486	-21%
	ACES	750	2.04%	15	ACES		-5.06%	ACES	750	7%	700	▼	995	-25%
20	ICBP	10,775	0.23%	16	ICBP		-5.27%	ICBP	10,775	12%	9,600	▼	12,875	-16%
	SMRA	464	3.57%	7	SMRA		-5.31%	SMRA	464	4%	446	▼	730	-36%
65	MYOR	2,610	4.40%	18	MYOR		-6.12%	MYOR	2,610	19%	2,200	▼	3,010	-13%
	AUTO	2,150	1.42%	5	AUTO		-6.52%	AUTO	2,150	20%	1,795	▼	2,680	-20%
15	BFIN	880	1.15%	8	BFIN		-6.88%	BFIN	880	10%	800	▼	1,380	-36%
	MIKA	2,360	1.72%	30	MIKA		-7.09%	MIKA	2,360	5%	2,250	▼	3,310	-29%
74	SRTG	1,930	1.31%	5	SRTG		-7.66%	SRTG	1,930	58%	1,225	▼	2,880	-33%
	KLBF	1,255	2.45%	19	KLBF		-7.72%	KLBF	1,255	2%	1,225	▼	1,795	-30%
9	GGRM	12,225	0.62%	13	GGRM		-7.91%	GGRM	12,225	1%	12,100	▼	20,875	-41%
	UNVR	1,735	-0.57%	18	UNVR		-7.96%	UNVR	1,735	3%	1,685	▼	3,480	-50%
50	SMGR	2,880	3.60%	17	SMGR		-12.46%	SMGR	2,880	5%	2,730	▼	6,550	-56%
	ADMR	1,040	0.48%	5	ADMR		-13.33%	ADMR	1,040	2%	1,015	▼	1,600	-35%
24	INTP	6,125	1.66%	12	INTP		-17.23%	INTP	6,125	2%	6,000	▼	9,375	-35%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>%52W Low</b>	:	% Kenaikan harga saat ini dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	:	% Penurunan harga saat ini dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir
<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## LQ 45 Performance

### \*Top Gainer\*

BBRI 4,090 (7.6%)  
BBNI 4,410 (6.7%)  
BMRI 5,750 (6.4%)  
BUKA 123 (5.1%)  
TOWR 675 (4.6%)

### \*Top Volume\*

GOTO 80 (21 Mn Lot)  
BUKA 123 (6.1 Mn Lot)  
BBRI 4,090 (4 Mn Lot)  
BMRI 5,750 (1.9 Mn Lot)  
SMRA 464 (1.5 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,090 (74k x)  
BMRI 5,750 (23k x)  
BBCA 9,800 (20k x)  
BBNI 4,410 (18k x)  
ADRO 2,400 (14k x)

### \*Top Loser\*

BRPT 950 (-2%)  
MDKA 1,610 (-1.5%)  
MBMA 436 (-0.9%)  
INCO 3,650 (-0.8%)  
UNVR 1,735 (-0.5%)

### \*Top Value\*

BBRI 4,090 (1620.9 IDR Bn)  
BMRI 5,750 (1095.2 IDR Bn)  
BBCA 9,800 (746 IDR Bn)  
BBNI 4,410 (353.7 IDR Bn)  
GOTO 80 (169.6 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

DOOH 81 (35%)  
INTD 252 (27.2%)  
KJEN 188 (27%)  
CMNP 2,960 (24.8%)  
GULA 412 (24.8%)

### \*Top Volume\*

GOTO 80 (21 Mn Lot)  
BTEK 7 (11.3 Mn Lot)  
SCMA 175 (8.4 Mn Lot)  
MLPL 122 (7 Mn Lot)  
BUKA 123 (6.1 Mn Lot)

### \*Top Frekuensi\*

BABY 390 (155k x)  
BBRI 4,090 (74k x)  
PTRO 3,390 (37k x)  
INET 86 (28k x)  
SCMA 175 (26k x)

### \*Top Loser\*

SMIL 113 (-29.8%)  
BRRC 168 (-25%)  
GPSO 432 (-24.8%)  
MFIN 2,820 (-22.9%)  
UANG 540 (-13.6%)

### \*Top Value\*

BBRI 4,090 (1620.9 IDR Bn)  
BMRI 5,750 (1095.2 IDR Bn)  
BBCA 9,800 (746 IDR Bn)  
PANI 15,800 (372.3 IDR Bn)  
BREN 9,075 (371.9 IDR Bn)

# CORPORATE ACTION



Thursday, January 16, 2025

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

15 Jan	UMA (CMNP)
15 Jan	UMA (SMIL)
14 Jan	UMA (RATU)
13 Jan	UMA (FIMP)
13 Jan	UMA (PURI)
10 Jan	UMA (KSIX)
09 Jan	UMA (FLMC)
08 Jan	UMA (INDX)
08 Jan	UMA (CUAN)
07 Jan	UMA (KARW)

### SUSPEND / UNSUSPEND

15 Jan	Penghentian Sementara (RATU)
14 Jan	Pembukaan Kembali (KARW)
14 Jan	Penghentian Sementara (NAYZ)
13 Jan	Pembukaan Kembali (MMIX)
13 Jan	Penghentian Sementara (KARW)
10 Jan	Penghentian Sementara (MMIX)
10 Jan	Pembukaan Kembali (NAYZ)
09 Jan	Penghentian Sementara (NAYZ)
09 Jan	Penghentian Sementara (NINE)
08 Jan	Pembukaan Kembali (NINE)

## AKSI KORPORASI

### 13 JANUARY 2025!

- Cash Dividend [Recording]: BSSR, KUAS, GTSI
- Waran Bonus [Maturity]: INDO-W
- IPO [Listing]: DGWG, CBDK

### 14 JANUARY 2025!

- RUPS [Jam 10:00:00]: INCO, PEVE, JAYA, UNVR

### 15 JANUARY 2025!

- Cash Dividend [Distribution]: BBRI, AMAR, RDTX, ADRO, BSSR
- RUPS [Jam 14:00:00]: BYAN

### 16 JANUARY 2025!

- RUPS [Jam 15:00:00]: SKYB, SAMF

### 17 JANUARY 2025!

- Bonus [Distribution]: KEJU
- Cash Dividend [Distribution]: KKGI, ACRO, ACRO
- Stock Dividend [Distribution]: KKGI
- RUPS [Jam 10:00:00]: OKAS, UANG

\*Data pengumuman diambil terakhir pada hari :

Kamis, 16 January 2025 pukul 08:24:51

# ECONOMIC CALENDAR



		Actual	Previous	Consensus	Forecast
Monday January 13 2025					
10:00 AM	CN	<a href="#">Balance of Trade DEC</a>	\$97.44B	\$99.80B	\$ 85B
10:00 AM	CN	<a href="#">Exports YoY DEC</a>	6.70%	7.30%	7.10%
10:00 AM	CN	<a href="#">Imports YoY DEC</a>	-3.90%	-1.50%	-2%
10:15 AM	EA	<a href="#">ECB Lane Speech</a>			
Tuesday January 14 2025					
2:00 AM	US	<a href="#">Monthly Budget Statement DEC</a>	-\$367B	-\$67.6B	-\$220.0B
8:30 PM	US	<a href="#">PPI MoM DEC</a>	0.40%	0.30%	0.30%
8:30 PM	US	<a href="#">Core PPI MoM DEC</a>	0.20%	0.20%	0.20%
Wednesday January 15 2025					
3:05 AM	US	<a href="#">Fed Williams Speech</a>			
4:30 AM	US	<a href="#">API Crude Oil Stock Change JAN/10</a>	-4.022M		
11:00 AM	ID	<a href="#">Balance of Trade DEC</a>	\$4.42B	\$4.33B	\$ 2.8B
2:30 PM	ID	<a href="#">Interest Rate Decision</a>	6%		6%
5:00 PM	EA	<a href="#">Industrial Production MoM NOV</a>	0%	0.50%	0.30%
7:00 PM	US	<a href="#">MBA 30-Year Mortgage Rate JAN/10</a>	6.99%		
8:30 PM	US	<a href="#">Core Inflation Rate MoM DEC</a>	0.30%	0.20%	0.30%
8:30 PM	US	<a href="#">Core Inflation Rate YoY DEC</a>	3.30%	3.30%	3.30%
8:30 PM	US	<a href="#">Inflation Rate MoM DEC</a>	0.30%	0.30%	0.40%
8:30 PM	US	<a href="#">Inflation Rate YoY DEC</a>	2.70%	2.80%	2.90%
8:30 PM	US	<a href="#">CPI DEC</a>	315.49		315.6
8:30 PM	US	<a href="#">CPI s.a DEC</a>	316.441		317.4
11:00 PM	US	<a href="#">Fed Williams Speech</a>			
Thursday January 16 2025					
5:00 PM	EA	<a href="#">Balance of Trade NOV</a>	€6.8B	€7.2B	€1.8B
7:30 PM	EA	<a href="#">ECB Monetary Policy Meeting Accounts</a>			
8:30 PM	US	<a href="#">Retail Sales MoM DEC</a>	0.70%	0.50%	0.50%
8:30 PM	US	<a href="#">Export Prices MoM DEC</a>	0.00%		0.50%
8:30 PM	US	<a href="#">Import Prices MoM DEC</a>	0.10%	0%	0.10%
8:30 PM	US	<a href="#">Initial Jobless Claims JAN/11</a>	201K	210K	209.0K
Friday January 17 2025					
8:30 AM	CN	<a href="#">House Price Index YoY DEC</a>	-5.70%		-5.80%
9:00 AM	CN	<a href="#">GDP Growth Rate YoY Q4</a>	4.60%	5.10%	5%
9:00 AM	CN	<a href="#">Industrial Production YoY DEC</a>	5.40%	5.40%	5.50%
9:00 AM	CN	<a href="#">Retail Sales YoY DEC</a>	3%	3.50%	3.20%
9:00 AM	CN	<a href="#">GDP Growth Rate QoQ Q4</a>	0.90%	1.70%	1.60%
5:00 PM	EA	<a href="#">Inflation Rate YoY Final DEC</a>	2.20%	2.40%	2.40%
8:30 PM	US	<a href="#">Building Permits Prel DEC</a>	1.493M	1.46M	1.48M
8:30 PM	US	<a href="#">Housing Starts DEC</a>	1.289M	1.31M	1.32M
8:30 PM	US	<a href="#">Building Permits MoM Prel DEC</a>	5.20%		-0.90%
8:30 PM	US	<a href="#">Housing Starts MoM DEC</a>	-1.80%		2%
9:15 PM	US	<a href="#">Industrial Production MoM DEC</a>	-0.10%	0.20%	0.10%

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